

SuccessWare 7.0 Release Notes

Released: October 13, 2015

Systems No Longer Supported

- Systems prior to Windows 7 Service Pack 1 are no longer supported.
- Mac OS X systems prior to version 10.7.5 are no longer supported.

Known Issues

- Switching between Success Tracking, Success Pricing, and Success Planning crashes SuccessWare on some Mac OS X systems. This issue is planned to be fixed in the next release. The recommended workaround is to quit SuccessWare and relaunch while holding down the shift key until a window opens asking which SuccessWare application to open.

Enhancements

- Dashboard showing upcoming appointments, scheduled contacts, backup status, financial health, session counts and goals, order processing, scheduled payments due and weather. To have your idea added to the dashboard, choose File > Request a New Feature.
- A modernized software framework which will facilitate future user interface enhancements.
- Added a Subjects field to Orders so they can be easily printed on order forms.
- Added Disable Duplicate Client Checking check box to Add Clients.
- Added lines between order items in the Order report format.
- Automatically deletes reminders and auto emails when sessions are canceled.
- No longer shows an iExpenselt message when importing a regular CSV file.

Resolved Issues

- Fixed click in client Reason field blanking out the current value.
- Fixed double-click in order item pose number field issue which would cause the field to revert to its previous value.
- Fixed email truncation issue.
- Fixed the automatic backup time issue which caused the time to go to 12:00AM after every backup.
- Fixed Google authentication for sync account set up.
- Fixed an erroneous message stating a new order payment had been entered when this was not the case.

Previous Releases

[Version 6.3.12 Release Notes](#)